PELINDO
MULTI TERMINAL

Ikhtisar Kinerja

Performance Highlights



PMT menunjukkan ketangguhan operasional dengan pendapatan operasi Rp5,67 triliun atau tumbuh 6,93% meski di tengah tantangan. Inovasi digital dan peningkatan kualitas layanan terminal *multipurpose* memperkokoh posisi PMT sebagai salah satu motor penggerak konektivitas logistik nasional.

PMT demonstrated operational resilience with operating revenue of Rp5.67 trillion, representing 6.93% growth despite the challenges. Digital innovation and improvements in the quality of multipurpose terminal services have strengthened PMT's position as one of the driving forces behind national logistics connectivity.


01

Ikhtisar Data Keuangan Penting
Key Financial Data Highlights



LABA (RUGI) DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN

CONSOLIDATED PROFIT (LOSS) AND OTHER COMPREHENSIVE INCOME(

Tabel Laba (Rugi) dan Penghasilan Komprehensif Lain Konsolidasian
Consolidated Profit (Loss) and Other Comprehensive Income

(Dalam jutaan Rupiah, kecuali dinyatakan lain) | (In millions of Rupiah, unless otherwise stated)

Uraian Description	**2025**	**2024**	**2023**	**Kenaikan (Penurunan)** Increase (Decrease) **2024-2025 (%)**	
Pendapatan Operasi Operating Revenues					
Pendapatan Terminal Non-Petikemas Non-Container Terminal Services	**4.395.601**	4.287.037	4.260.977	2,53%	↑
Pendapatan Pengusahaan Alat Equipment Services	**566.504**	347.645	286.216	62,95%	↑
Kerja Sama dan *Fee for Services* Cooperation and Fee for Services	**247.769**	246.045	159.482	0,70%	↑
Pendapatan Terminal Petikemas Container Terminal Services	**268.516**	256.891	148.047	4,53%	↑
Pengusahaan Tanah, Bangunan, Air dan Listrik Land, Building, Water and Electricity Services	**48.860**	55.608	92.372	-12,14%	↓
Pendapatan Pas Pelabuhan Port Pass	**126.755**	85.798	55.764	47,74%	↑
Lain-Lain Others	**15.653**	23.137	23.472	-32,35%	↓
Jumlah Pendapatan Operasi Total Operating Revenues	**5.669.657**	**5.302.163**	**5.026.330**	**6,93%**	↑

Tabel Laba (Rugi) dan Penghasilan Komprehensif Lain Konsolidasian
Consolidated Profit (Loss) and Other Comprehensive Income

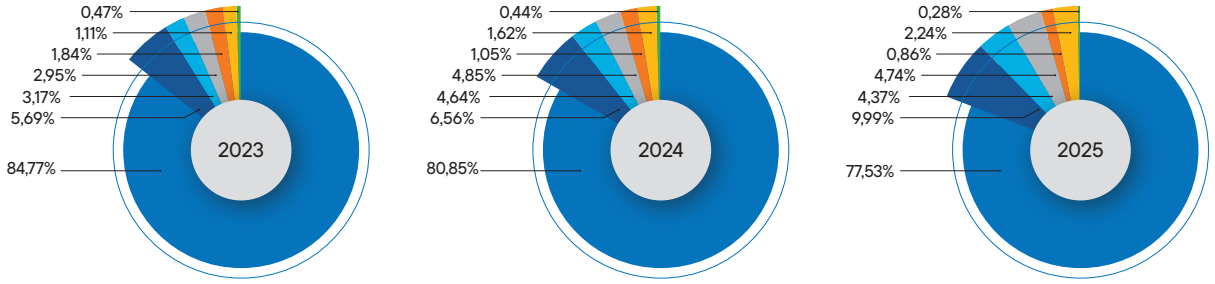
(Dalam jutaan Rupiah, kecuali dinyatakan lain) | (In millions of Rupiah, unless otherwise stated)

Uraian Description	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Beban Operasi Operating Expenses	(5.078.174)	(5.021.281)	(4.249.980)	1,13%	↑
Pendapatan Operasi Lainnya, Neto Other Operating Income, Net	47.651	31.565	5.014	50,96%	↑
Laba Usaha Income from Operations	639.133	312.446	781.364	104,56%	↑
Pendapatan Keuangan Finance Income	99.388	92.121	92.325	7,89%	↑
Beban Keuangan Finance Costs	(35.368)	(33.028)	(48.457)	7,09%	↑
Laba Sebelum Pajak Final dan Pajak Penghasilan Badan Income before Final Tax and Corporate Income Tax	703.153	371.539	825.232	89,25%	↑
Beban Pajak Final Final Tax Expense	(21.980)	(17.319)	(16.850)	26,91%	↑
Laba sebelum Pajak Penghasilan Badan Income before Corporate Income Tax	681.173	354.220	808.381	92,30%	↑
(Beban)/Manfaat Pajak Penghasilan Badan Corporate Income Tax (Expense) Benefit					
Kini Current	(140.150)	(108.285)	(202.793)	29,43%	↑
Tangguhan Deferred	(15.278)	23.819	13.012	-164,14%	↓
Laba Tahun Berjalan Income for the Year	525.745	269.754	618.600	94,90%	↑
Penghasilan Komprehensif Lain Other Comprehensive Income					
Pos yang tidak akan Direklasifikasi ke Laba Rugi Items That Will Not Be Reclassified to Income					
Perubahan Nilai Wajar pada Investasi Saham Changes in the Fair Value of Equity Investments	(395)	-	-	-100,00%	↓
Total Penghasilan Komprehensif Tahun Berjalan Total Comprehensive Income for the Current Year	525.350	269.754	618.600	94,75%	↑
Laba Tahun Berjalan yang Dapat Diatribusikan kepada: Income for the Year Attributable to:					
Pemilik Entitas Induk Owners of Parent Entity	445.878	207.139	560.218	115,26%	↑
Kepentingan Nonpengendali Non-controlling Interests	79.867	62.616	58.382	27,55%	↑
Total	**525.745**	**269.755**	**618.600**	**94,90%**	↑
Laba Komprehensif Tahun Berjalan yang Dapat Diatribusikan kepada: Incomprehensive income for the year attributable to:					
Pemilik Entitas Induk Owners of Parent Entity	445.487	207.139	560.218	115,26%	↑
Kepentingan Nonpengendali Non-controlling Interests	79.863	62.616	58.382	27,55%	↑
Total	**525.350**	**269.755**	**618.600**	**94,90%**	↑
EBIT	591.507	281.043	776.322	66,99%	↑
EBITDA	750.484	456.492	1.011.243	64,40%	↑
Laba per Saham (Rupiah penuh)* Earnings per Share (Full Amount)*	301.207	139.930	378.448	115,26%	↑

*) Laba per saham dihitung dengan membagi laba tahun berjalan yang dapat diatribusikan kepada pemilik entitas induk dengan jumlah saham yang beredar.
*) Earnings per share is calculated by dividing the income for the year attributable to owners of parent entity by the number of shares outstanding.

Komposisi Pendapatan Operasi
Composition of Operating Revenues

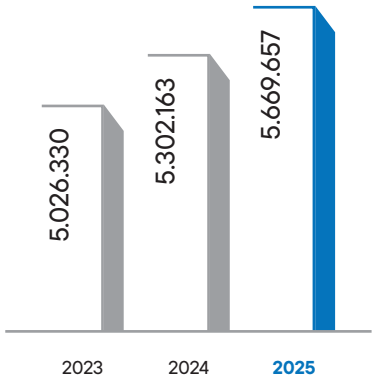
(Dalam %)



- Pendapatan Terminal Non-Petikemas / Non-Container Terminal Services
- Pendapatan Pengusahaan Alat / Equipment Services
- Kerja sama dan *Fee for Services* / Cooperation and Fee for Services
- Pendapatan Terminal Petikemas / Container Services
- Pengusahaan Tanah, Bangunan, Air dan Listrik / Land, Building, Water and Electricity Services
- Pendapatan Pas Pelabuhan / Port Pass
- Lain-lain / Others

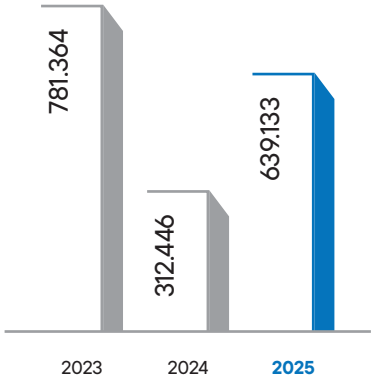
Jumlah Pendapatan Operasi
Total Operating Revenues

(Rp-million)(Rp-Juta)



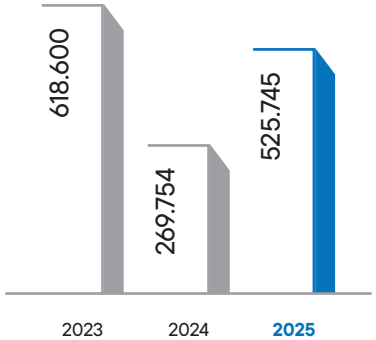
Laba Usaha
Income from Operations

(Rp-million)(Rp-Juta)



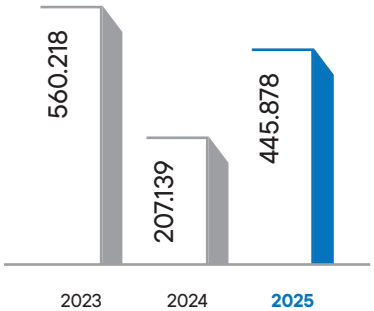
Laba Tahun Berjalan
Income for the Year

(Rp-million)(Rp-Juta)



Laba Tahun Berjalan yang Dapat Diatribusikan kepada Pemilik
Income for the Year Attributable to Owners of Parent Entity

(Rp-million)(Rp-Juta)



POSISI KEUANGAN KONSOLIDASIAN
CONSOLIDATED FINANCIAL POSITION

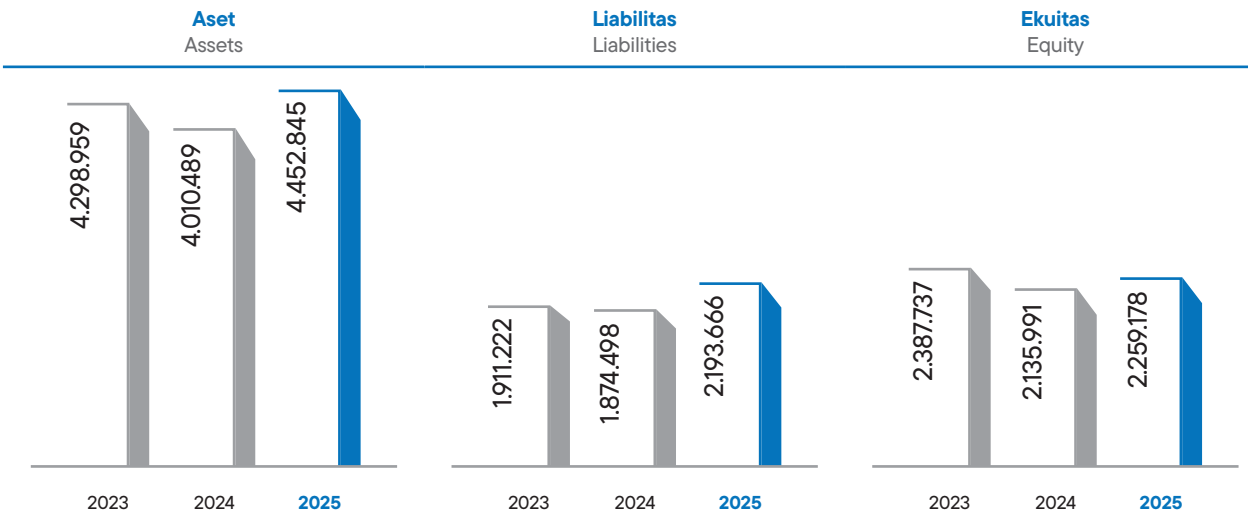
Tabel Posisi Keuangan Konsolidasian
Consolidated Financial Position

(Dalam jutaan Rupiah, kecuali dinyatakan lain) | (In millions of Rupiah, unless otherwise stated)

Uraian Description	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Aset Assets					
Kas dan Setara Kas Cash and Cash Equivalents	**2.002.452**	1.677.403	2.187.644	19,38%	↑
Aset Tetap–Neto Fixed Assets–Net	**1.025.180**	714.794	651.101	43,42%	↑
Investasi Saham* Investment in Shares*	**3.466**	3.860	3.860	-10,22%	↓
Jumlah Aset Lancar Total Current Assets	**2.640.604**	2.494.458	2.866.229	5,86%	↑
Jumlah Aset Tidak Lancar Total Non-Current Assets	**1.812.241**	1.516.031	1.432.730	19,54%	↑
Jumlah Aset Total Assets	**4.452.845**	**4.010.489**	**4.298.959**	**11,03%**	↑
Liabilitas dan Ekuitas Liabilities and Equity					
Jumlah Liabilitas Jangka Pendek Total Current Liabilities	**1.761.786**	1.482.155	1.544.011	18,87%	↑
Jumlah Liabilitas Jangka Panjang Total Non-Current Liabilities	**431.880**	392.343	367.211	10,08%	↑
Jumlah Liabilitas Total Liabilities	**2.193.666**	**1.874.498**	**1.911.222**	**17,03%**	↑
Jumlah Ekuitas Total Equity	**2.259.178**	**2.135.991**	**2.387.737**	**5,77%**	↑
Jumlah Liabilitas dan Ekuitas Total Liabilities and Equity	**4.452.845**	**4.010.489**	**4.298.959**	**11,03%**	↑

Grafik Posisi Keuangan Konsolidasian
Consolidated Financial Position

(Rp-million)(Rp-Juta)



ARUS KAS KONSOLIDASIAN

CONSOLIDATED CASH FLOW

Tabel Arus Kas Konsolidasian
Consolidated Cash Flow

(Dalam jutaan Rupiah, kecuali dinyatakan lain) | (In millions of Rupiah, unless otherwise stated)

	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Arus Kas dari Aktivitas Operasi Cash flows from operating activities	875.602	128.443	559.722	581,71%	↑
Arus Kas dari Aktivitas Investasi Cash flows from investing activities	(135.707)	(77.457)	(55.725)	75,20%	↑
Arus Kas dari Aktivitas Pendanaan Cash flows from financing activities	(414.846)	(561.226)	(655.766)	-26,08%	↓
Kenaikan (Penurunan) Neto Kas dan Setara Kas Net increase in cash and cash equivalents	325.049	(510.240)	(151.769)	-163,71%	↓
Kas dan Setara Kas Awal Tahun Cash and cash equivalents at beginning of the year	1.677.403	2.187.644	2.339.413	-23,32%	↓
Kas dan Setara Kas Akhir Tahun Cash and cash equivalents at end of the year	2.002.452	1.677.402	2.187.644	19,38%	↑

RASIO-RASIO KEUANGAN

FINANCIAL RATIO

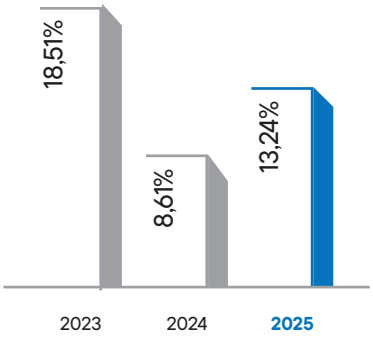
	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Rasio Aktivitas Activity Ratio					
Rata-Rata Pelunasan Utang (APP) (hari) Average Payment Period (APP) (days)	24	37	34	-35,14%	↓
Rata-Rata Penagihan Piutang (ACP) (hari) Average Collection Period (ACP) (days)	22	27	20	-18,52%	↓
Penagihan Piutang (hari) Collection Period (days)	15	33	20	-54,55%	↓
Rasio Likuiditas Liquidity Ratios					
Rasio Kas (kali) Cash Ratio (times)	1,14	1,13	1,43	0,88%	↑
Rasio Lancar (kali) Current Ratio (times)	1,56	1,73	1,86	-9,83%	↓
Rasio Cepat (kali) Quick Ratio (times)	1,27	1,44	1,64	-11,81%	↓
Kas Operasi terhadap Pendapatan (%) Operating Cash Flow to Sales (%)	16,03	3,73	13,08	329,76%	↑

	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Rasio Solvabilitas Solvency Ratio					
Liabilitas terhadap Ekuitas (%) Debt to Equity (%)	-	-	-	-	-
Liabilitas terhadap Jumlah Aset (%) Debt to Asset (%)	-	-	-	-	-
Net Debt to EBITDA (kali) Net Debt to EBITDA (times)	-	-	-	-	-
Financial Leverage (kali) Financial Leverage (times)	1,93	1,83	1,99	5,46%	↑
Debt Service Coverage Ratio (kali) Debt Service Coverage Ratio (times)	16,39	8,51	16,02	92,60%	↑
EBITDA *to Debt Service* (kali) EBITDA to Debt Service (times)	20,79	13,82	19,20	50,43%	↑
Rasio Profitabilitas Profitability Ratios					
Rasio Operasi (%) Operating Ratio (%)	89,57	94,70	84,55	-5,42%%	↓
Margin Laba Bersih (%) Net Profit Margin (%)	9,27	5,09	12,31	82,12%	↑
Margin EBITDA (%) EBITDA Margin (%)	13,24	8,61	18,51	53,77%	↑
Perputaran Aset (%) Asset Turnover (%)	133,98	127,83	116,23	4,81%	↑
Laba (Rugi) terhadap Ekuitas (%) Return on Equitiy (ROE) (%)	23,92	11,93	28,48	100,50%	↑
Laba (Rugi) terhadap Jumlah Aset (%) Return on Asset (ROA) (%)	12,42	6,50	14,30	91,08%	↑
Imbal Hasil atas Modal (%) Return on Invested Capital (ROIC) (%)	25,57	13,39	30,71	90,96%	↑
Rasio Pertumbuhan Growth Ratios					
Pendapatan Operasi (%) Operating Revenue (%)	6,93	5,49	23,72	26,23%	↑
Beban Operasi (%) Operating Expenses (%)	1,13	18,15	23,34	-93,77%	↓
Laba Usaha (%) Operating Profit (%)	110,58	(63,82)	25,83	273,27%	↑
Laba Tahun Berjalan (%) Profit for the Year (%)	94,90	(56,39)	34,08	268,29%	↑
EBITDA (%) EBITDA (%)	64,40	(50,95)	24,61	226,40%	↑
Aset (%) Assets (%)	11,03	(6,42)	(1,80)	271,81%	↑
Liabilitas (%) Liabilities (%)	17,03	93,22	(59,70)	-81,73%	↓
Ekuitas (%) Equity (%)	5,77	(10,55)	22,03	154,69%	↑

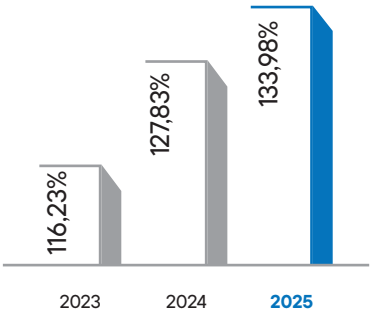
Grafik Rasio Keuangan
Financial Ratio

(dalam %)(in %)

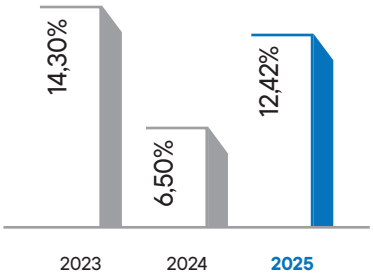
Margin EBITDA
EBITDA Margin



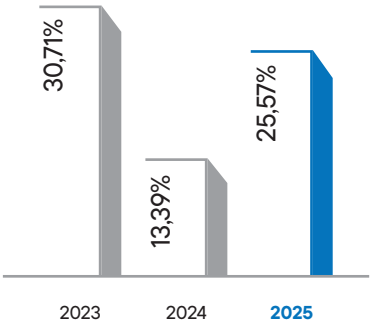
Perputaran Aset
Asset Turnover



Imbalan Aktiva
Return on Asset



Imbal Hasil atas Modal
Return on Invested Capital



Ikhtisar Operasi
Operational Highlights

IKHTISAR ARUS BARANG
CARGO THROUGHPUT HIGHLIGHTS

No.	Uraian Description	Satuan Unit	2025	2024	Kenaikan/Penurunan Increase/Decrease (%)
1	*General Cargo*	M3	5.044.400	5.381.767	-6,27% ↓
		Ton	17.049.252	19.513.435	-12,63% ↓
2	*Bag Cargo*	Ton	6.740.092	5.353.689	25,90% ↑
3	Curah Cair/Liquid Bulk	Ton	30.378.507	29.041.425	4,60% ↑
4	Curah Kering/Dry Bulk	Ton	59.049.728	59.078.912	-0,05% ↓
5	Gas Gas	Ton	-	-	- ↓
		MMBTU	15.943.575	13.971.183	14,12% ↑
6	Kendaraan Vehicles	Unit	2.286.724	1.840.789	24,23% ↑
7	Hewan Livestocks	Ekor Heads	684.151	606.423	12,82% ↑
8	Petikemas Containers	Box	451.727	407.359	10,89% ↑
		Teus	489.198	437.090	11,92% ↑
Jumlah Total		**Ton**	**113.217.580**	**112.987.462**	**0,20%** ↑
		M3	**5.044.400**	**5.381.767**	**-6,27%** ↓
		MMBTU	**15.943.575**	**13.971.783**	**14,12%** ↑
		Unit	**2.286.724**	**1.840.789**	**24,23%** ↑
		Ekor Heads	**684.151**	**606.423**	**12,82%** ↑
		Box	**451.727**	**407.359**	**10,89%** ↑
		Teus	**489.198**	**437.090**	**11,92%** ↑

IKHTISAR PRODUKSI
PRODUCTION HIGHLIGHTS

Uraian Description	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)
Produksi Pelayanan Jasa Non Petikemas Non-Container Service Production				
Dermaga (Ton)/Dock (Ton)	99.034.088	96.587.558	90.943.936	2,53% ↑
Stevedoring (Ton)	53.186.493	57.501.888	58.075.926	-7,50% ↓
Kerja Sama Bongkar Muat/BM (Ton) Stevedoring Cooperation/BM (Ton)	55.320.578	48.217.444	36.223.246	14,73% ↑
RoRo (*Roll on-Roll off*) (Unit)	668.738	497.868	258.412	34,32% ↑
Produksi Pelayanan Jasa Petikemas Container Service Production				
Dermaga (Box)/(Box)	430.749	377.770	388.779	14,02% ↑
Stevedoring (Box)	322.507	312.842	313.812	3,09% ↑
Kerja Sama Bongkar Muat/BM (Box) Stevedoring Cooperation/BM (Box)	107.569	61.714	48.340	74,30% ↑
Lift on/lift off (Box)	359.497	356.381	452.568	0,87% ↑
Penumpukan Petikemas (Box/Hari) Container Stacking (Box/Day)	581.925	1.275.634	542.806	-54,38% ↓

Ikhtisar Saham
Share Highlights

INFORMASI SAHAM

Sepanjang tahun 2025, PT Pelindo Multi Terminal belum melakukan pencatatan saham di bursa saham. Oleh karena itu tidak terdapat informasi mengenai harga saham, kapitalisasi pasar saham, dan volume perdagangan saham. Adapun informasi mengenai modal saham dalam dua tahun terakhir disajikan sebagai berikut:

INFORMATION ON SHARES

Throughout 2025, PT Pelindo Multi Terminal had not listed its shares on any stock exchange. Therefore, there is no information available regarding share prices, market capitalization, or share trading volume. Information on the Company's share capital over the past two years is presented as follows:

(Dalam ribuan Rupiah) | (In thousands of Rupiah)

Uraian Description	2025	2024
Modal Saham Share Capital	1.480.305.000	1.480.305.000

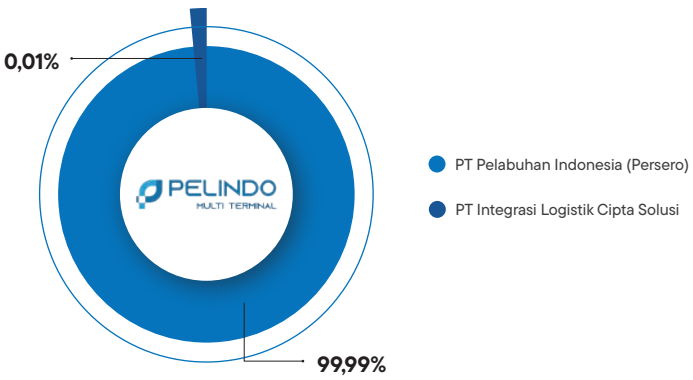
MODAL SAHAM

SHARE CAPITAL

Modal dasar Authorized capital	Modal ditempatkan dan disetor Issued and paid-up capital
5.921.220 saham/shares dengan nominal Rp1.000.000 (nilai penuh) per saham. with a nominal value of Rp1,000,000 (full value) per share.	1.480.305 saham/shares

Jumlah saham Perseroan pada tahun 2025 sebanyak 1.480.305 lembar saham. Dari jumlah tersebut, sebanyak sebanyak 1.480.131 lembar saham atau setara 99,99% dimiliki oleh PT Pelabuhan Indonesia (Persero), sementara 174 lembar saham atau 0,01% dimiliki oleh PT Integrasi Logistik Cipta Solusi.

As of 2025, the Company had a total of 1,480,305 issued shares. Of this amount, 1,480,131 shares, representing 99.99%, were owned by PT Pelabuhan Indonesia (Persero), while 174 shares, or 0.01%, were owned by PT Integrasi Logistik Cipta Solusi.



AKSI KORPORASI

Sepanjang tahun 2025, PT Pelindo Multi Terminal tidak melaksanakan aksi korporasi yang berdampak terhadap perubahan jumlah saham beredar, seperti pemecahan saham (*stock split*), penggabungan saham (*reverse stock*), dividen saham, saham bonus dan perubahan nilai nominal saham.

CORPORATE ACTIONS

Throughout 2025, PT Pelindo Multi Terminal did not undertake any corporate actions affecting the number of outstanding shares, such as a stock split, reverse stock split, stock dividend, bonus shares issuance, or changes in the nominal value of shares.

AKSI PENGHENTIAN SEMENTARA PERDAGANGAN SAHAM (*SUSPENSION*) DAN/ATAU PENGHAPUSAN PENCATATAN SAHAM (*DELISTING*)

Hingga akhir tahun 2025, PT Pelindo Multi Terminal belum menjadi perusahaan yang mencatatkan sahamnya di bursa saham. Oleh karena itu tidak terdapat Aksi Penghentian Sementara Perdagangan Saham (*Suspension*) dan/atau Penghapusan Pencatatan Saham (*Delisting*).

SUSPENSION AND/OR DELISTING OF SHARES

As of the end of 2025, PT Pelindo Multi Terminal had not listed its shares on any stock exchange. Accordingly, there were no actions related to the suspension of share trading and/or delisting of shares.

Informasi Obligasi, Sukuk, dan/atau Obligasi Konversi Lainnya

Information on Bonds, Sukuk, and/or Other Convertible Bonds

Sampai dengan 31 Desember 2025, PT Pelindo Multi Terminal tidak menerbitkan obligasi, sukuk, obligasi konversi, maupun efek lainnya. Dengan demikian, tidak tersedia informasi mengenai jumlah obligasi/sukuk/obligasi konversi yang beredar (*outstanding*), tingkat bunga/imbalan, tanggal jatuh tempo, dan peringkat obligasi/sukuk, atau surat utang lainnya.

As of December 31, 2025, PT Pelindo Multi Terminal had not issued any bonds, sukuk, convertible bonds, or other securities. Consequently, there is no information available regarding the amount of outstanding bonds/sukuk/convertible bonds, interest or profit-sharing rates, maturity dates, bond/sukuk ratings, or other debt securities.

