Ikhtisar Data Keuangan Penting
Key Financial Data Highlights



LABA (RUGI) DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN

CONSOLIDATED PROFIT (LOSS) AND OTHER COMPREHENSIVE INCOME(

Tabel Laba (Rugi) dan Penghasilan Komprehensif Lain Konsolidasian
Consolidated Profit (Loss) and Other Comprehensive Income

(Dalam jutaan Rupiah, kecuali dinyatakan lain) | (In millions of Rupiah, unless otherwise stated)

Uraian Description	**2025**	**2024**	**2023**	**Kenaikan (Penurunan)** Increase (Decrease) **2024-2025 (%)**	
Pendapatan Operasi Operating Revenues					
Pendapatan Terminal Non-Petikemas Non-Container Terminal Services	**4.395.601**	4.287.037	4.260.977	2,53%	↑
Pendapatan Pengusahaan Alat Equipment Services	**566.504**	347.645	286.216	62,95%	↑
Kerja Sama dan *Fee for Services* Cooperation and Fee for Services	**247.769**	246.045	159.482	0,70%	↑
Pendapatan Terminal Petikemas Container Terminal Services	**268.516**	256.891	148.047	4,53%	↑
Pengusahaan Tanah, Bangunan, Air dan Listrik Land, Building, Water and Electricity Services	**48.860**	55.608	92.372	-12,14%	↓
Pendapatan Pas Pelabuhan Port Pass	**126.755**	85.798	55.764	47,74%	↑
Lain-Lain Others	**15.653**	23.137	23.472	-32,35%	↓
Jumlah Pendapatan Operasi Total Operating Revenues	**5.669.657**	**5.302.163**	**5.026.330**	**6,93%**	↑

Tabel Laba (Rugi) dan Penghasilan Komprehensif Lain Konsolidasian
Consolidated Profit (Loss) and Other Comprehensive Income

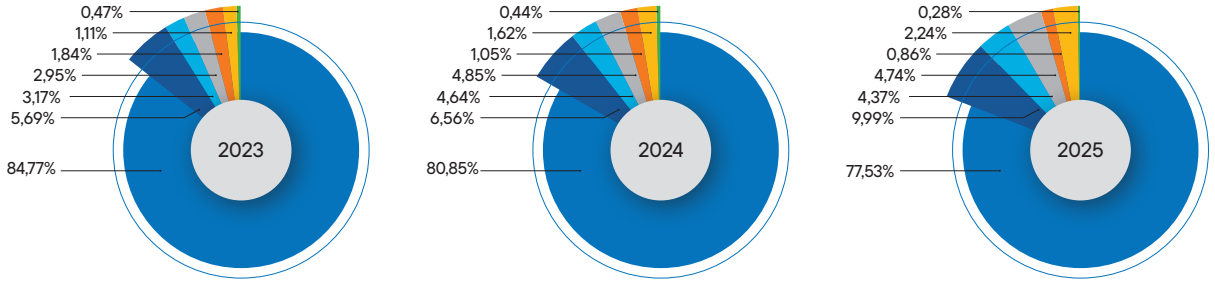
(Dalam jutaan Rupiah, kecuali dinyatakan lain) | (In millions of Rupiah, unless otherwise stated)

Uraian Description	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Beban Operasi Operating Expenses	(5.078.174)	(5.021.281)	(4.249.980)	1,13%	↑
Pendapatan Operasi Lainnya, Neto Other Operating Income, Net	47.651	31.565	5.014	50,96%	↑
Laba Usaha Income from Operations	639.133	312.446	781.364	104,56%	↑
Pendapatan Keuangan Finance Income	99.388	92.121	92.325	7,89%	↑
Beban Keuangan Finance Costs	(35.368)	(33.028)	(48.457)	7,09%	↑
Laba Sebelum Pajak Final dan Pajak Penghasilan Badan Income before Final Tax and Corporate Income Tax	703.153	371.539	825.232	89,25%	↑
Beban Pajak Final Final Tax Expense	(21.980)	(17.319)	(16.850)	26,91%	↑
Laba sebelum Pajak Penghasilan Badan Income before Corporate Income Tax	681.173	354.220	808.381	92,30%	↑
(Beban)/Manfaat Pajak Penghasilan Badan Corporate Income Tax (Expense) Benefit					
Kini Current	(140.150)	(108.285)	(202.793)	29,43%	↑
Tangguhan Deferred	(15.278)	23.819	13.012	-164,14%	↓
Laba Tahun Berjalan Income for the Year	525.745	269.754	618.600	94,90%	↑
Penghasilan Komprehensif Lain Other Comprehensive Income					
Pos yang tidak akan Direklasifikasi ke Laba Rugi Items That Will Not Be Reclassified to Income					
Perubahan Nilai Wajar pada Investasi Saham Changes in the Fair Value of Equity Investments	(395)	-	-	-100,00%	↓
Total Penghasilan Komprehensif Tahun Berjalan Total Comprehensive Income for the Current Year	525.350	269.754	618.600	94,75%	↑
Laba Tahun Berjalan yang Dapat Diatribusikan kepada: Income for the Year Attributable to:					
Pemilik Entitas Induk Owners of Parent Entity	445.878	207.139	560.218	115,26%	↑
Kepentingan Nonpengendali Non-controlling Interests	79.867	62.616	58.382	27,55%	↑
Total	**525.745**	**269.755**	**618.600**	**94,90%**	↑
Laba Komprehensif Tahun Berjalan yang Dapat Diatribusikan kepada: Incomprehensive income for the year attributable to:					
Pemilik Entitas Induk Owners of Parent Entity	445.487	207.139	560.218	115,26%	↑
Kepentingan Nonpengendali Non-controlling Interests	79.863	62.616	58.382	27,55%	↑
Total	**525.350**	**269.755**	**618.600**	**94,90%**	↑
EBIT	591.507	281.043	776.322	66,99%	↑
EBITDA	750.484	456.492	1.011.243	64,40%	↑
Laba per Saham (Rupiah penuh)* Earnings per Share (Full Amount)*	301.207	139.930	378.448	115,26%	↑

*) Laba per saham dihitung dengan membagi laba tahun berjalan yang dapat diatribusikan kepada pemilik entitas induk dengan jumlah saham yang beredar.
*) Earnings per share is calculated by dividing the income for the year attributable to owners of parent entity by the number of shares outstanding.

Komposisi Pendapatan Operasi
Composition of Operating Revenues

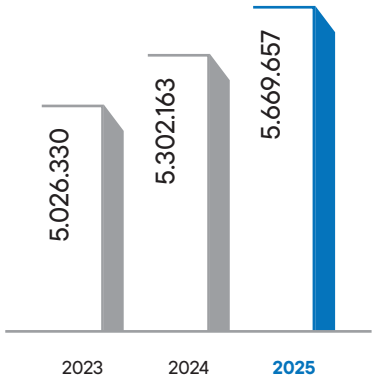
(Dalam %)



- Pendapatan Terminal Non-Petikemas / Non-Container Terminal Services
- Pendapatan Pengusahaan Alat / Equipment Services
- Kerja sama dan *Fee for Services* / Cooperation and Fee for Services
- Pendapatan Terminal Petikemas / Container Services
- Pengusahaan Tanah, Bangunan, Air dan Listrik / Land, Building, Water and Electricity Services
- Pendapatan Pas Pelabuhan / Port Pass
- Lain-lain / Others

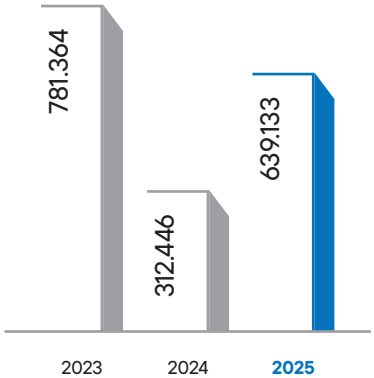
Jumlah Pendapatan Operasi
Total Operating Revenues

(Rp-million)(Rp-Juta)



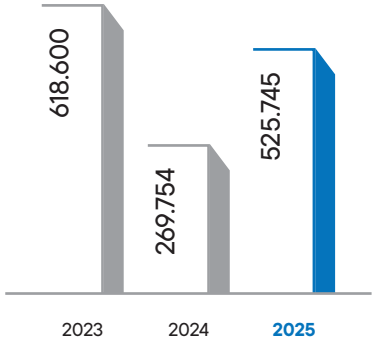
Laba Usaha
Income from Operations

(Rp-million)(Rp-Juta)



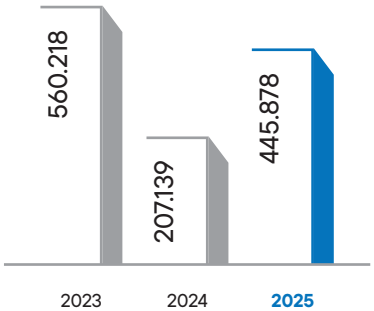
Laba Tahun Berjalan
Income for the Year

(Rp-million)(Rp-Juta)



Laba Tahun Berjalan yang Dapat Diatribusikan kepada Pemilik
Income for the Year Attributable to Owners of Parent Entity

(Rp-million)(Rp-Juta)



POSISI KEUANGAN KONSOLIDASIAN
CONSOLIDATED FINANCIAL POSITION

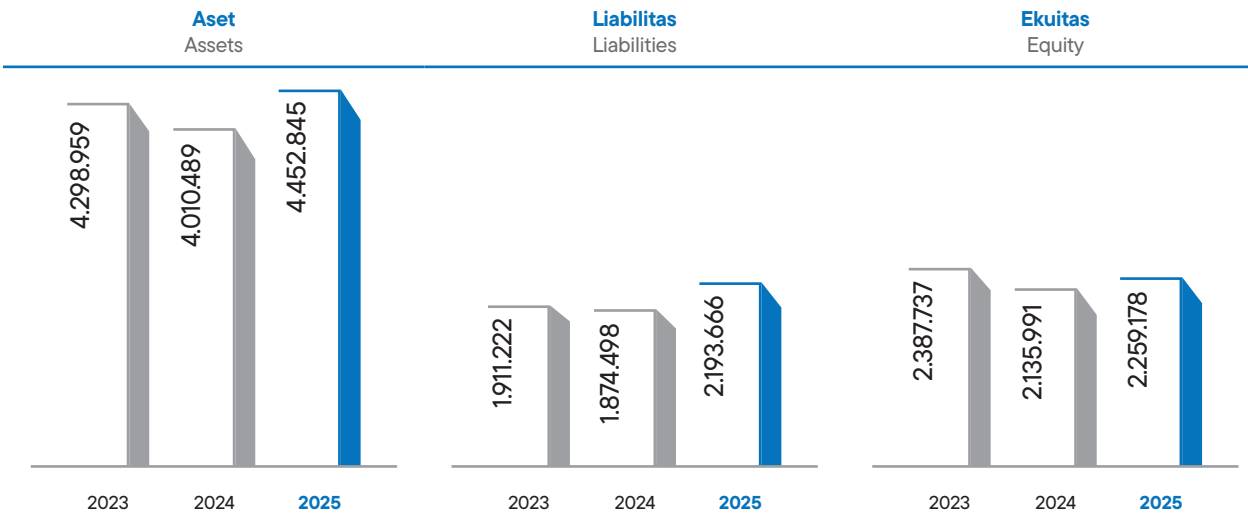
Tabel Posisi Keuangan Konsolidasian
Consolidated Financial Position

(Dalam jutaan Rupiah, kecuali dinyatakan lain) | (In millions of Rupiah, unless otherwise stated)

Uraian Description	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Aset Assets					
Kas dan Setara Kas Cash and Cash Equivalents	**2.002.452**	1.677.403	2.187.644	19,38%	↑
Aset Tetap–Neto Fixed Assets–Net	**1.025.180**	714.794	651.101	43,42%	↑
Investasi Saham* Investment in Shares*	**3.466**	3.860	3.860	-10,22%	↓
Jumlah Aset Lancar Total Current Assets	**2.640.604**	2.494.458	2.866.229	5,86%	↑
Jumlah Aset Tidak Lancar Total Non-Current Assets	**1.812.241**	1.516.031	1.432.730	19,54%	↑
Jumlah Aset Total Assets	**4.452.845**	**4.010.489**	**4.298.959**	**11,03%**	↑
Liabilitas dan Ekuitas Liabilities and Equity					
Jumlah Liabilitas Jangka Pendek Total Current Liabilities	**1.761.786**	1.482.155	1.544.011	18,87%	↑
Jumlah Liabilitas Jangka Panjang Total Non-Current Liabilities	**431.880**	392.343	367.211	10,08%	↑
Jumlah Liabilitas Total Liabilities	**2.193.666**	**1.874.498**	**1.911.222**	**17,03%**	↑
Jumlah Ekuitas Total Equity	**2.259.178**	**2.135.991**	**2.387.737**	**5,77%**	↑
Jumlah Liabilitas dan Ekuitas Total Liabilities and Equity	**4.452.845**	**4.010.489**	**4.298.959**	**11,03%**	↑

Grafik Posisi Keuangan Konsolidasian
Consolidated Financial Position

(Rp-million)(Rp-Juta)



ARUS KAS KONSOLIDASIAN

CONSOLIDATED CASH FLOW

Tabel Arus Kas Konsolidasian
Consolidated Cash Flow

(Dalam jutaan Rupiah, kecuali dinyatakan lain) | (In millions of Rupiah, unless otherwise stated)

	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Arus Kas dari Aktivitas Operasi Cash flows from operating activities	875.602	128.443	559.722	581,71%	↑
Arus Kas dari Aktivitas Investasi Cash flows from investing activities	(135.707)	(77.457)	(55.725)	75,20%	↑
Arus Kas dari Aktivitas Pendanaan Cash flows from financing activities	(414.846)	(561.226)	(655.766)	-26,08%	↓
Kenaikan (Penurunan) Neto Kas dan Setara Kas Net increase in cash and cash equivalents	325.049	(510.240)	(151.769)	-163,71%	↓
Kas dan Setara Kas Awal Tahun Cash and cash equivalents at beginning of the year	1.677.403	2.187.644	2.339.413	-23,32%	↓
Kas dan Setara Kas Akhir Tahun Cash and cash equivalents at end of the year	2.002.452	1.677.402	2.187.644	19,38%	↑

RASIO-RASIO KEUANGAN

FINANCIAL RATIO

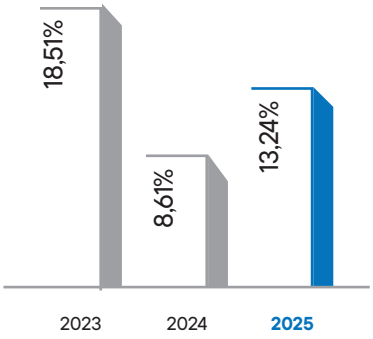
	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Rasio Aktivitas Activity Ratio					
Rata-Rata Pelunasan Utang (APP) (hari) Average Payment Period (APP) (days)	24	37	34	-35,14%	↓
Rata-Rata Penagihan Piutang (ACP) (hari) Average Collection Period (ACP) (days)	22	27	20	-18,52%	↓
Penagihan Piutang (hari) Collection Period (days)	15	33	20	-54,55%	↓
Rasio Likuiditas Liquidity Ratios					
Rasio Kas (kali) Cash Ratio (times)	1,14	1,13	1,43	0,88%	↑
Rasio Lancar (kali) Current Ratio (times)	1,56	1,73	1,86	-9,83%	↓
Rasio Cepat (kali) Quick Ratio (times)	1,27	1,44	1,64	-11,81%	↓
Kas Operasi terhadap Pendapatan (%) Operating Cash Flow to Sales (%)	16,03	3,73	13,08	329,76%	↑

	2025	2024	2023	Kenaikan (Penurunan) Increase (Decrease) 2024-2025 (%)	
Rasio Solvabilitas Solvency Ratio					
Liabilitas terhadap Ekuitas (%) Debt to Equity (%)	-	-	-	-	-
Liabilitas terhadap Jumlah Aset (%) Debt to Asset (%)	-	-	-	-	-
Net Debt to EBITDA (kali) Net Debt to EBITDA (times)	-	-	-	-	-
Financial Leverage (kali) Financial Leverage (times)	1,93	1,83	1,99	5,46%	↑
Debt Service Coverage Ratio (kali) Debt Service Coverage Ratio (times)	16,39	8,51	16,02	92,60%	↑
EBITDA *to Debt Service* (kali) EBITDA to Debt Service (times)	20,79	13,82	19,20	50,43%	↑
Rasio Profitabilitas Profitability Ratios					
Rasio Operasi (%) Operating Ratio (%)	89,57	94,70	84,55	-5,42%%	↓
Margin Laba Bersih (%) Net Profit Margin (%)	9,27	5,09	12,31	82,12%	↑
Margin EBITDA (%) EBITDA Margin (%)	13,24	8,61	18,51	53,77%	↑
Perputaran Aset (%) Asset Turnover (%)	133,98	127,83	116,23	4,81%	↑
Laba (Rugi) terhadap Ekuitas (%) Return on Equitiy (ROE) (%)	23,92	11,93	28,48	100,50%	↑
Laba (Rugi) terhadap Jumlah Aset (%) Return on Asset (ROA) (%)	12,42	6,50	14,30	91,08%	↑
Imbal Hasil atas Modal (%) Return on Invested Capital (ROIC) (%)	25,57	13,39	30,71	90,96%	↑
Rasio Pertumbuhan Growth Ratios					
Pendapatan Operasi (%) Operating Revenue (%)	6,93	5,49	23,72	26,23%	↑
Beban Operasi (%) Operating Expenses (%)	1,13	18,15	23,34	-93,77%	↓
Laba Usaha (%) Operating Profit (%)	110,58	(63,82)	25,83	273,27%	↑
Laba Tahun Berjalan (%) Profit for the Year (%)	94,90	(56,39)	34,08	268,29%	↑
EBITDA (%) EBITDA (%)	64,40	(50,95)	24,61	226,40%	↑
Aset (%) Assets (%)	11,03	(6,42)	(1,80)	271,81%	↑
Liabilitas (%) Liabilities (%)	17,03	93,22	(59,70)	-81,73%	↓
Ekuitas (%) Equity (%)	5,77	(10,55)	22,03	154,69%	↑

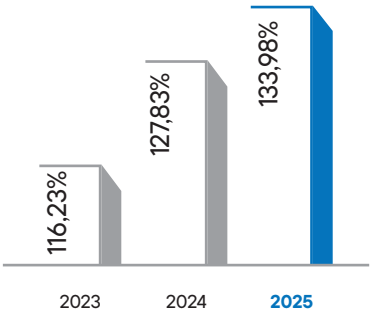
Grafik Rasio Keuangan
Financial Ratio

(dalam %)(in %)

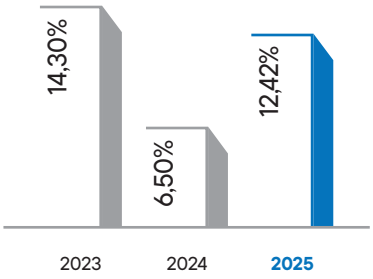
Margin EBITDA
EBITDA Margin



Perputaran Aset
Asset Turnover



Imbalan Aktiva
Return on Asset



Imbal Hasil atas Modal
Return on Invested Capital

